

DISTRICT 5170

TRF NEWS TODAY

DECEMBER, 2012

CURRENT NEWS OF DISTRICT 5170 AND THE ROTARY FOUNDATION

'Tis the Season for Giving Rotarian Generosity is in the Air

In the spirit of the Holiday Season, District 5170 Rotarians are showing their generosity and dedication to Service Above Self through their donations to the Rotary Foundation. If you measure the per capita giving against the full membership of 3800 Rotarians, the District is at \$103.25 per member. However, if you measure the per capita giving against the actual members who have made a donation the amount jumps to \$287.61. WOW! In fact if every Rotarian gave at that rate we would generate over one million dollars! Now that is the way to create a world full of Goodwill, Peace, and Understanding. With more than half the year yet to go, we hope to reach new heights in giving and "Every Rotarian" participation. But don't delay! There is still time to make a 2012 tax-deductible donation to the Rotary Foundation.

As of December 20th, of our 53 Clubs: 15 are over 100% of their Annual Giving goal. 2 clubs are over 90%. One club has exceeded \$300 per member (Sunnyvale, Congratulations, Governor Joe); 9 clubs are over \$200 per capita; and 20 clubs are over \$100 per member. Kudos go to San Lorenzo Valley for reaching 100% EREY, and Mountain View is just one member short of achieving 100%. Several other clubs are getting close! See *all* the numbers on the next page, and keep up the Good Work!



D-5170 ANNUAL GIVING TOTALS THROUGH 12/20/12

CLUB	ANN. GOAL	ACTUAL	% TO GOAL	\$ PER CAPITA	EREY %	OPP CT	AREA
Alameda	\$10,450	\$ 7,970	76%	\$ 88.56	32.2%	61	1
Almaden Valley	\$9,500	\$ 10,868	114%	\$ 256.76	85.7%	6	6
Alviso	\$1,500	\$ 514	34%	\$ 34.29	7.1%	13	5
Campbell	\$8,000	\$ 400	5%	\$ 7.41	3.7%	52	8
Capitola/Aptos	\$9,400	\$ 5,955	63%	\$ 141.79	69.0%	13	7
Castro Valley	\$12,000	\$ 5,210	43%	\$ 110.85	43.1%	29	2
Cupertino	\$60,000	\$ 44,032	73%	\$ 241.93	73.7%	49	8
Dublin	\$16,000	\$ 4,900	31%	\$ 113.95	45.5%	24	4
East Oakland	\$3,000	\$ 420	14%	\$ 24.71	17.6%	14	1
East Palo Alto Bayshore	\$1,500	\$ 1,340	89%	\$ 89.33	17.0%	9	9
Freedom	\$5,000	\$ 1,390	28%	\$ 35.64	7.1%	39	3
Fremont	\$7,009	\$ 2,800	40%	\$ 68.29	36.8%	24	3
Fremont Warm Springs SR	\$5,200	\$ 4,684	122%	\$ 234.20	72.7%	6	3
FUN	\$1,000	\$ 1,220	90%	\$ 101.67	46.7%	8	3
Gilroy	\$17,655	\$ 14,230	81%	\$ 139.51	46.6%	55	6
Gilroy South County	\$3,600	\$ 2,075	58%	\$ 122.06	52.9%	8	6
Hayward	\$7,800	\$ 7,985	102%	\$ 102.37	46.1%	48	2
Hollister	\$7,900	\$ 9,820	124%	\$ 125.90	55.0%	36	6
Livermore	\$27,500	\$ 27,500	100%	\$ 21.31	47.0%	70	4
Livermore Valley	\$10,000	\$ 288	3%	\$ 5.65	1.9%	51	4
Los Altos	\$21,875	\$ 13,692	145%	\$ 185.33	66.3%	56	9
Los Altos Sunset	\$1,700	\$ 80	5%	\$ 5.71	7.1%	13	9
Los Gatos	\$17,000	\$ 13,013	77%	\$ 119.39	31.3%	79	8
Los Gatos Morning	\$15,000	\$ 15,205	101%	\$ 223.60	60.6%	28	8
Milpitas	\$3,500	\$ 1,650	47%	\$ 48.53	17.6%	28	5
Mission San Jose	\$6,448	\$ -	0%	\$ -	0.0%	21	3
Morgan Hill	\$22,400	\$ 11,195	50%	\$ 103.66	35.5%	71	6
Moutain View	\$5,000	\$ 7,520	150%	\$ 227.88	97.1%	1	9
Newark	\$4,100	\$ -	0%	\$ -	0.0%	39	3
Niles Fremont	\$21,400	\$ 6,700	27%	\$ 64.77	19.1%	72	3
Oakland	\$31,000	\$ 6,731	22%	\$ 22.21	5.6%	271	1
Oakland Sunrise	\$4,000	\$ 4,185	105%	\$ 279.00	41.2%	10	1
Palo Alto	\$18,000	\$ 9,100	51%	\$ 62.76	34.5%	91	9
Paol Alto University	\$20,000	\$ 16,840	84%	\$ 189.21	66.3%	32	9
Piedmont/Montclair	\$2,370	\$ 2,300	97%	\$ 122.78	50.0%	9	1
Pleasanton	\$6,375	\$ 1,650	26%	\$ 20.12	18.0%	73	4
Pleasanton North	\$5,500	\$ 325	6%	\$ 6.37	2.2%	45	4
San Jose	\$45,000	\$ 675	2%	\$ 1.52	0.7%	443	5
San Jose East/Evergreen	\$4,000	\$ 4,540	114%	\$ 252.22	71.4%	6	5
San Jose North	\$11,120	\$ 7,130	64%	\$ 178.25	75.6%	10	5
San Juan Bautista	\$3,600	\$ -	0%	\$ -	0.0%	21	6
San Leandro	\$11,000	\$ 7,075	64%	\$ 157.22	42.2%	26	2
San Lorenzo Valley	\$1,800	\$ 2,505	139%	\$ 156.56	100.0%	0	7
Santa Clara	\$10,000	\$ 8,050	81%	\$ 104.55	29.5%	55	5
Santa Cruz	\$15,600	\$ 16,550	106%	\$ 127.31	50.8%	64	7
Santa Cruz Sunrise	\$20,000	\$ 12,065	60%	\$ 127.00	54.5%	45	7
Saratoga	\$25,000	\$ 18,599	74%	\$ 145.30	51.6%	62	8
Scotts Valley	\$10,000	\$ 8,870	89%	\$ 221.75	56.8%	19	7
STAR	\$850	\$ 900	106%	\$ 50.00	31.3%	16	8
Sunnyvale	\$16,450	\$ 19,620	115%	\$ 338.28	76.2%	25	8
Sunnyvale Sunrise	\$3,600	\$ 1,000	28%	\$ 58.82	5.9%	16	8
Tri-Valley	\$1,800	\$ 2,000	111%	\$ 222.22	63.6%	4	4
Watsonville	\$14,000	\$ -	0%	\$ -	0.0%	93	7
zTotal	\$623,502	\$ 390,616	63%	\$ 103.83	35.7%	2442	10

RIDE TO END POLIO RAISES \$400,000

On November 17, 2012, a group of cyclists from the Alameda Rotary Club joined 90 other Rotarians in the Ride to End Polio in Tucson, Arizona. Together the riders raised over \$400,000 towards the fight to end polio forever.



The Ride to End Polio was part of the El Tour de Tucson Ride, one of the premier cycling events in the country. The event annually attracts more than 9,000 cyclists a year, and its organizers encourage participants to use the ride to raise money for worthy causes. Rotary became involved in the ride four years ago through the efforts of riders in the Tucson Rotary Club. Last year, Alameda Rotary Club member Phil Holt rode the full 111 miles and helped raise over \$100,000 towards End Polio Now. Phil returned to the Alameda Club with the idea of forming a riding team that would support local events and train for the Ride to End Polio, and thus the Alameda Rough Riders was born. In the last year members of the Rough Riders have participated in at least a dozen local charity rides organized by various Rotary Clubs and other charities, including Cycle for Sight Rotary Ride in Napa, the Canyon Classic put on by the Modesto Rotary Clubs, Santa Rosa Rotary's Giro Bello and Menlo Park Rotary's Tour de Menlo. In addition to the ride fees that helped support the sponsoring Rotaries, each Rough Rider raised money for the Alameda Club, resulting in more than \$5,000 for local scholarships and grants.

After a summer of local rides, three of the Alameda Members took up the challenge of the Ride to End Polio.

The Ride took on additional significance for Rotary with the announcement that Rotary General Secretary John Hewko and his wife Margot would be participating in the ride and the fundraising effort. The night before the ride Rotarians from all over the world gathered for a great carb loading dinner put on by Rotary District 5500 and General Secretary Hewko. At the crack of dawn the next day riders took off. As long rides go, this course was fairly flat, and enjoyable. There were lots of rest stops along the way sponsored by various organizations. The Rotary rest stop, which came late in the ride easily had the best food (slushees!).

Of the three Alameda Rotarians, Phil Holt and Harry Reppert are veterans of endurance rides, but for Doug Biggs (pictured above), this was the longest ride he had ever done – having taken up cycling again in the spring. All the riders completed the ride in good time and fairly good shape (Biggs had trouble sitting for several days afterwards), and all vowed to return again with even more pledges and riders next year.

Rotarians like taking on big challenges, but nothing comes close to the challenge of ending Polio forever. Rotary took on the fight to end polio in 1985. At that time there were over 350,000 cases annually and 125 countries were polio-endemic. Since then, polio cases have been reduced by 99% and only three countries (Niger, Afghanistan and Pakistan) remain where transmission of the wild poliovirus has never been stopped. When Polio is finally eradicated, it will be only the second time in history that a disease is wiped from the face of the earth.



December TRF Toolbox...

Are your heirs ready to manage an inheritance?

by Michael Dunlap, CPA, Zone 26 Major Gifts Officer

When I speak to Rotarians, I tell them about my children. My son is a CPA/CFP and a responsible, thrifty manager of money. My daughter is beautiful ... but her brother got the family genes relating to making wise investment decisions.

In my estate planning, I have several options. I can leave my estate to my kids, knowing that my daughter will squander her inheritance. I can leave my estate to a trust, with my son as Trustee, knowing that my daughter will pester him continually, requesting distributions. Or, I can leave my estate liquidated with the proceeds passing to The Rotary Foundation, funding a charitable trust, which will pay my children an allowance for all of their lives. I opted for the last option.

With the Foundation as Trustee, upon my children's passing, the assets remaining will flow into an endowment funding my favorite Rotary project in perpetuity. The Rotary Foundation doesn't charge for acting as Trustee, and investment management expenses are lower than any alternative I have found. The Rotary Foundation will invest the assets wisely, and politely tell my daughter that each quarter she will receive a check.

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