

## FISHERS ROTARY CLUB – CHARITABLE DONATION OVERVIEW

As a member of the Fishers Rotary Club, you are invited to submit a request for charitable donations to worthy organizations and projects. This form is intended to gather sufficient information regarding the nature of the organization and the purpose of the funds. Unless otherwise voted upon by the board and with input from the club, funds raised from the members' volunteer efforts at the Indianapolis Motor Speedway and other fundraising activities are used for this open donation process. Although there are exceptions, our club has historically approved donations ranging from \$250 to \$1,000.

### PROCESS

Only Fishers Rotary Club members may submit a Donation Request on behalf of a potential recipient organization. This form must be complete, or it may be rejected from consideration. Request must be received by the Donation Committee Chair by the due date established for the two donation sessions during the spring and fall. The Donation Review Committee members will make their recommendations to the committee chair, who in turn will forward those recommendations to the board for final approval. The Committee Chair will notify the club member and the nominated organization of the committee's decision. The Fishers Rotarian sponsor of the donation request is expected to coordinate a visit by the successful recipient organization to a club meeting to be presented with the approved funds **within 90 days of being notified** of the award, or the donation will be rescinded and the unclaimed funds made available to other current or future applicants.

### RECIPIENT GUIDELINES

Priority is given to requests that are locally focused, deliver high impact in terms of those affected and, or, the ability of the donation to serve as a catalyst for additional funding from other sources. Equivalent requests will be prioritized based on proximity to our local community.

Try to address the areas of focus as stated by RI.

- Children at risk
- Disabled persons
- Health care
- Literacy and numeracy
- Poverty and hunger
- Preserve our planet
- Urban concerns
- Meet and identified needs in our community



## FISHERS ROTARY CLUB DONATION APPLICATION

Organizations' Name: \_\_\_\_\_

Club Member's Name(Sponsor) : \_\_\_\_\_

Amount Requested: \$ \_\_\_\_\_ Spring/Fall \_\_\_\_\_ (Year)

Organization's Address \_\_\_\_\_

\_\_\_\_\_

(city)

(state)

(zip code)

Primary Contact: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Alt. Contact: \_\_\_\_\_

Title: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Organization's Mission:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Website: \_\_\_\_\_

No. of employees: \_\_\_\_\_

Federal Tax ID # \_\_\_\_\_

Year Established: \_\_\_\_\_

Annual Operating Budget \$ \_\_\_\_\_

Aid as a percent of their total budget \_\_\_\_\_

IRS Registered 501 (c) 3      Yes    No (circle one)

IRS 990 Form on File      Yes    No (circle one)

